



How to Donate Stock to University Temple United Methodist Church

You can make a gift of appreciated stock to the church, by-pass capital gains taxes and receive a 2016 tax deduction for the gift.

And it's as easy as 1 - 2 - 3

1. Call your advisor to discuss your plan and determine the best stock to sell.
2. Provide your advisor with the following information:

Transfer to:	Fidelity Investments, 800-544-9311
Name of account:	Northwest United Methodist Foundation
Account #:	x64984682
DTC Transfer #:	0226

3. Call the Foundation and tell them the name of the stock being transferred and the number of shares.

The Foundation will...

1. Receive and sell the stock.
2. Send you a receipt with everything you need to report the sale on your taxes.
3. Send a check to the church for the sale proceeds and **other directions provided by you.**

Need more Information?

Visit the Foundation's website for more information.

NORTHWEST United Methodist Foundation

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